

**FORM G - INVITATION FOR EXPRESSION OF INTEREST**

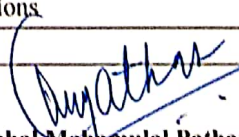
*(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016*

**RELEVANT PARTICULARS**

1.	Name of the corporate debtor	M/s.Melstar Information Technologies Limited
2.	Date of incorporation of corporate debtor	August 12, 1986
3.	Authority under which corporate debtor is incorporated / registered	RoC- Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	L99999MH1986PLC040604
5.	Address of the registered office and principal office (if any) of corporate debtor	159, Industry House, 5 <sup>th</sup> Floor, Churchgate Reclamation, Mumbai 400 020 India
6.	Insolvency commencement date of the corporate debtor	October 01, 2019
7.	Date of invitation of expression of interest	January 05, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtained by emailing at <a href="mailto:irpnechal.melstar@gmail.com">irpnechal.melstar@gmail.com</a> or can be downloaded from <a href="http://www.melstar.com">www.melstar.com</a> under investor relations
9.	Norms of ineligibility applicable under section 29A are available at:	Available at website of IBBI( <a href="http://ibbi.gov.in">ibbi.gov.in</a> ) or can be obtained by emailing at <a href="mailto:irpnechal.melstar@gmail.com">irpnechal.melstar@gmail.com</a> or can be downloaded from <a href="http://www.melstar.com">www.melstar.com</a> under investor relations
10.	Last date for receipt of expression of interest	January 20, 2020
11.	Date of issue of provisional list of prospective resolution applicants	January 30, 2020
12.	Last date for submission of objections to provisional list	February 04, 2020
13.	Date of issue of final list of prospective resolution applicants	February 14, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	February 04, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request should be sent by email to <a href="mailto:irpnechal.melstar@gmail.com">irpnechal.melstar@gmail.com</a> subject line that starts with "Request from potential Resolution Applicant...."
16.	Last date for submission of resolution plans	March 04, 2020
17.	Manner of submitting resolution plans to resolution professional	In electronic form to the email ID's mentioned against Sl.No.21. An additional physical copy may also be submitted in a sealed envelope containing duly signed hard copy out the address mentioned against Sl No.21 so as to reach on or before the last date.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	March 14, 2020
19.	Name and registration number of the resolution professional	Neehal Pathan(Resolution Professional) Reg.No.IBBI/PA-001/IP-P/01561/2018-19/12406
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Plot No.27, R.S.No.825, Sahjeevan Parisar, Near TPM Church, Behind Circuit House, Kolhapur 416 003 MH Email: <a href="mailto:ca.neehal@gmail.com">ca.neehal@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	Plot No.27, R.S.No.825, Sahjeevan Parisar, Near TPM Church, Behind Circuit House, Kolhapur 416 003 MH email : <a href="mailto:irpnechal.melstar@gmail.com">irpnechal.melstar@gmail.com</a>
22.	Further Details are available at or with	Details can be obtained by emailing at <a href="mailto:irpnechal.melstar@gmail.com">irpnechal.melstar@gmail.com</a> or can be downloaded from <a href="http://www.melstar.com">www.melstar.com</a> under investor relations
23.	Date of publication of Form G	January 05, 2020

Date : January 05, 2020  
Place: Mumbai



  
**Neehal Mohanlal Pathan**  
 Resolution Professional  
 of Melstar Information Technologies Ltd.  
 Reg.No.IBBI/PA-001/IP-P/01561/2018-19/12406