

FORM G - INVITATION FOR EXPRESSION OF INTEREST #

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

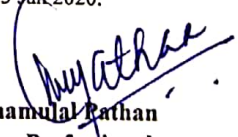
RELEVANT PARTICULARS

1.	Name of the corporate debtor	M/s.Melstar Information Technologies Limited
2.	Date of incorporation of corporate debtor	August 12, 1986
3.	Authority under which corporate debtor is incorporated / registered	RoC- Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	L99999MH1986PLC040604
5.	Address of the registered office and principal office (if any) of corporate debtor	159, Industry House, 5 th Floor, Churchgate Reclamation, Mumbai 400 020 India
6.	Insolvency commencement date of the corporate debtor	October 01, 2019
7.	Date of invitation of expression of interest	January 21, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtained by emailing at irpneehal.melstar@gmail.com or can be downloaded from www.melstar.com under investor relations
9.	Norms of ineligibility applicable under section 29A are available at:	Available at website of IBBI(ibbi.gov.in) or can be obtained by emailing at irpneehal.melstar@gmail.com or can be downloaded from www.melstar.com under investor relations
10.	Last date for receipt of expression of interest	February 04, 2020 (Original- January 20, 2020)
11.	Date of issue of provisional list of prospective resolution applicants	February 07, 2020 (Original – January 30, 2020)
12.	Last date for submission of objections to provisional list	February 12, 2020 (Original – February 04, 2020)
13.	Date of issue of final list of prospective resolution applicants	February 14, 2020 (Original – February 14, 2020)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	February 14, 2020 (Original – February 04, 2020)
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request should be sent by email to irpneehal.melstar@gmail.com subject line that starts with "Request from potential Resolution Applicant...."
16.	Last date for submission of resolution plans	March 15, 2020 (Original – March 04, 2020)
17.	Manner of submitting resolution plans to resolution professional	In electronic form to the email ID's mentioned against Sl.No.21. An additional physical copy may also be submitted in a sealed envelope containing duly signed hard copy of the address mentioned against Sl No.21 so as to reach on or before the last date.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	March 18, 2020 (Original – March 14, 2020)
19.	Name and registration number of the resolution professional	Neehal Pathan(Resolution Professional) Reg.No.IBBI/PA-001/IP-P/01561/2018-19/12406
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Plot No.27, R.S.No.825, Sahjeevan Parisar, Near TPM Church, Behind Circuit House, Kolhapur 416 003 MH Email: ca.neehal@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Plot No.27, R.S.No.825, Sahjeevan Parisar, Near TPM Church, Behind Circuit House, Kolhapur 416 003 MH email : irpneehal.melstar@gmail.com
22.	Further Details are available at or with	Details can be obtained by emailing at irpneehal.melstar@gmail.com or can be downloaded from www.melstar.com under investor relations
23.	Date of publication of Form G	January 21, 2020

This revised Expression of Interest is issued for granting extension of time further to the Original EOI dt.05 Jan.2020.

Date : January 21, 2020
Place: Mumbai




Neehal Mahamud Pathan
 Resolution Professional
 of Melstar Information Technologies Ltd.
 Reg.No.IBBI/PA-001/IP-P/01561/2018-19/12406