

Statement showing Shareholding Pattern

Name of the Company : **Melstar Information Technologies Limited**
 Scrip Code : 532307
 Scrip Name : Melstar
 Class of Security : **Equity Shares**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	1,42,83,139 Equity Shares of Rs.10/- each Aggregate Rs. 14,28,31,390/-		

(I)(a) **Shareholding Pattern under Clause 35**

Name of the Company:		MELSTAR INFORMATION TECHNOLOGIES LIMITED						
Scrip Code:		532307, Melstar, Equity						
		Quarter ended: 31.12.2012						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	No of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	3	7141471	7141471	50.00	50.00	6890000	96.48
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	3	7141471	7141471	50.00	50.00	6890000	96.48
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investors							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00

	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	7141471	7141471	50.00	50.00	6890000	96.48
(B)	Public shareholding[3]							
-1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	1	100000	100000	0.70	0.70		
(c)	Central Government/ State							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investors							
(i)	Any Other (specify)							
	Sub-Total (B)(1)	1	100000	100000	0.70	0.70		
-2	Non-institutions							
(a)	Bodies Corporate	244	1071677	1068676	7.50	7.50		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	10001	4205352	4004858	29.44	29.44		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	43	1383698	1383698	9.69	9.69		
(c)	Qualified Foreign Investors							
(d)	Any Other (specify)							
	1. Clearing members	36	57045	57045	0.40	0.40		
	2. Market Maker							
	3. Foreign Nationals	1	43423	0	0.30	0.30		
	4. NRIs (Repatriate)	25	262733	247406	1.84	1.84		
	5. NRIs (Non-Repatriate)	13	16640	16440	0.12	0.12		
	6. Foreign Companies	0	0	0	0.00	0.00		
	7. Director/ Relatives	0	0	0	0.00	0.00		
	8. Trust	0	0	0	0.00	0.00		
	9. Hindu Undivided Family	9	1100	0	0.01	0.01		
	Sub-Total (B)(2)	10372	7041668	6778123	49.30	49.30		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	10373	7141668	6878123	50.00	50.00		
	TOTAL (A)+(B)	10376	14283139	14019594	100.00	100.00	6890000	48.24
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	10376	14283139	14019594	100.00	100.00	6890000	48.24

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	Number of shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHEARSON INVESTMENT TRADING CO PVT	2501908	17.52	2270000	90.73	15.89					
2	GODAVARI CORPORATION PVT LTD	2390819	16.74	2380000	99.55	16.66					
3	NIRVED TRADERS PRIVATE LIMITED	2248744	15.74	2240000	99.61	15.68					
	TOTAL	7141471	50.00	6890000	96.48	48.24					
(D)(c)(i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) persons belonging to the category "Public" and holding more than 1% of the total number of shares.											
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same				
1	PRAVIN S MEHTA	220625	1.54								
2	ADARSH FINVEST PRIVATE LIMITED	193297	1.35								
3	BHAVESH DHIRESHBHAI SHAH	186816	1.31								
4	SHASHI RANI GUPTA	156230	1.09								
	TOTAL	756968	5.30								
(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.											
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class				
		0	0.00								
		0	0.00								
	TOTAL	0	0.00								

(I) (d) Statement showing details of locked - in shares

Sr. No.	Name of the Shareholder	Category of Shareholder (promoter/Public)	Number of Locked - in shares	Locked - in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
			0	0
			0	0
	TOTAL		0	0

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0	
	TOTAL	0	0	

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			0	
2				
	TOTAL			

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.