

Statement showing Shareholding Pattern

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| Name of the Company : | Melstar Information Technologies Limited. |
| Scrip Code : 532307 Scrip Name : Melstar | Quarter ended : 31st March, 2013 |
| Class of Security : | Equity Shares |

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---|--|---|--|
| Held by promoter/promoters group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 1,42,83,139 Equity Shares of Rs.10/- each Aggregate Rs. 14,28,31,390/- | | |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|--|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number of shares | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II I)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SHEARSON INVESTMENT TRADING CO PVT LTD | 2501908 | 17.52 | 2270000 | 90.73 | 15.89 | | | | | |
| 2 | GODAVARI CORPORATION PVT LTD | 2390819 | 16.74 | 2380000 | 99.55 | 16.66 | | | | | |
| 3 | NIRVED TRADERS PRIVATE LIMITED | 2248744 | 15.74 | 2240000 | 99.61 | 15.68 | | | | | |
| | TOTAL | 7141471 | 50.00 | 6890000 | 96.48 | 48.24 | | | | | |

| (I)(c)(i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | | | |
|--|--------------------------------|------------------|--|-------------------------|---|---------------------------------------|---|--|--|--|--|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same | | | | |
| 1 | PRAVIN S MEHTA | 220625 | 1.54 | | | | | | | | |
| 2 | BHAVESH SHAH | 196816 | 1.38 | | | | | | | | |
| 3 | ADARSH FINVEST PRIVATE LIMITED | 193297 | 1.35 | | | | | | | | |
| 4 | SHASHI RANI GUPTA | 156230 | 1.09 | | | | | | | | |
| | TOTAL | 766968 | 5.37 | | | | | | | | |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | | | | |
|--|-------------------------|------------------|--|-------------------------|---|---------------------------------------|---|--|--|--|--|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | | | | |
| | | 0 | 0.00 | | | | | | | | |
| | | 0 | 0.00 | | | | | | | | |
| | TOTAL | 0 | 0.00 | | | | | | | | |

(I) (d) Statement showing details of locked - in shares

| Sr. No. | Name of the Shareholder | Category of Shareholder (promoter/Public) | Number of Locked - in shares | Locked - in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|---|------------------------------|--|
| | | | 0 | 0 |
| | | | 0 | 0 |
| | TOTAL | | 0 | 0 |

Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| 1 | | 0 | 0 | |
| | TOTAL | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| 1 | | 0 | 0 | |
| 2 | | | | |
| | TOTAL | | | |

[1] For determining public shareholding for the purpose of Clause 40A.
[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
[3] For definitions of "Public Shareholding", refer to Clause 40A.