

### Statement showing Shareholding Pattern

Name of the Company :	Melstar Information Technologies Limited.
Scrip Code : 532307	
Scrip Name : Melstar	Quarter ended : 30th September, 2011
Class of Security :	Equity Shares

	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Partly paid-up shares			
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	no. of shares of the company, assuming full
promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	1,42,83,139 Equity Shares of Rs.10/- each Aggregate Rs. 14,28,31,390/-		

(I)(a)

Shareholding Pattern under Clause 35

Name of the Company:		MELSTAR INFORMATION TECHNOLOGIES LIMITED						
Scrip Code:	532307, Melstar, Equity	Quarter ended: 30-09-2011						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a		Shares pledged	
					As a percentage of (A+B+C)	No of shares	As a percentage	
(A)	<a href="#">Shareholding of Promoter and Promoter Group[2]</a>							
-1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	3	7141471	7141471	50.00	50.00	400000	5.60
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	P A C							
	<b>Sub-Total (A)(1)</b>	3	7141471	7141471	50.00	50.00	400000	5.60
-2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	3	7141471	7141471	50.00	50.00	400000	5.60
(B)	<a href="#">Public shareholding[3]</a>							
-1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	1	100000	100000	0.70	0.70		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	1	100000	100000	0.70	0.70		

<b>-2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	251	1001202	998201	7.01	7.01			
(b)	Individuals								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	10292	4283684	4080790	29.99	29.99			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	40	1235642	1235642	8.65	8.65			
(c)	Any Other (specify)								
	1. Clearing members	37	199961	199961	1.40	1.40			
	2. Market Maker								
	3. Foreign Nationals	1	43423	0	0.30	0.30			
	4. NRIs (Repatriate)	27	260125	244798	1.82	1.82			
	5. NRIs (Non-Repatriate)	12	16531	16331	0.12	0.12			
	6. Hindu Undivided Family	9	1100	0	0.01	0.01			
	7. Trusts								
	<b>Sub-Total (B)(2)</b>	<b>10669</b>	<b>7041668</b>	<b>6775723</b>	<b>49.30</b>	<b>49.30</b>			
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>10670</b>	<b>7141668</b>	<b>6875723</b>	<b>50.00</b>	<b>50.00</b>			
	<b>TOTAL (A)+(B)</b>	<b>10673</b>	<b>14283139</b>	<b>14017194</b>	<b>100.00</b>	<b>100.00</b>	<b>400000</b>	<b>2.80</b>	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10673</b>	<b>14283139</b>	<b>14017194</b>	<b>100.00</b>	<b>100.00</b>	<b>400000</b>	<b>2.80</b>	
(I)(b)	<b>Statement showing Shareholding of persons belonging to the category</b>								
	<b>“Promoter and Promoter Group”</b>								
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Total shares held</b>		<b>Shares pledged or otherwise encumbered</b>					
		<b>Number of shares</b>	<b>As a % of grand total (A)+(B)+(C)</b>	<b>Number of shares</b>	<b>As a percentage</b>	<b>As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)</b>			
1	SHEARSON INVESTMENT TRADING CO P	2501908	17.52	400000	15.99	2.80			
2	GODAVARI CORPORATION PVT LTD	2390819	16.74	0	0.00	0.00			
3	NIRVED TRADERS PRIVATE LIMITED	2248744	15.74	0	0.00	0.00			
	<b>TOTAL</b>	<b>7141471</b>	<b>50.00</b>	<b>400000</b>	<b>5.60</b>	<b>2.80</b>			
(I)(c)	<b>Statement showing Shareholding of persons belonging to the category</b>								
	<b>“Public” and holding more than 1% of the total number of shares</b>								
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total</b>						
1	PRAVIN S MEHTA	220625	1.54						
2	ADARSH FINVEST PRIVATE LIMITED	193297	1.35						
3	SYKES & RAY EQUITIES (I) LTD	159339	1.12						
4	SHASHI RANI GUPTA	156230	1.09						
	<b>TOTAL</b>	<b>729491</b>	<b>5.10</b>						
(I)(d)	<b>Statement showing details of locked-in shares</b>								

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		0	0.00
<b>TOTAL</b>			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at
1		0	0	
<b>TOTAL</b>				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at
1				
2				
<b>TOTAL</b>				

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.