

Name of the Company :
Scrip Code : 532307
Scrip Name : Melstar
Class of Security :

Statement showing Shareholding Pattern
Melstar Information Technologies Limited
Quarter ended : 31st December, 2011

Equity Shares

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL

Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL

Total paid-up capital of the company assuming full conversion of warrants and convertible securities 1,42,83,139 Equity Shares of Rs.10/- each Aggregate Rs. 14,28,31,390/-

(I)(a) **Shareholding Pattern under Clause 35**

Name of the Company:		MELSTAR INFORMATION TECHNOLOGIES LIMITED						
Scrip Code:	532307, Melstar, Equity	Quarter ended: 31-12-2011						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	No of shares	As a percentage
(A)	<u>Shareholding of Promoter and Promoter Group[2]</u>							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	3	7141471	7141471	50.00	50.00	400000	5.60
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	P A C							
	Sub-Total (A)(1)	3	7141471	7141471	50.00	50.00	400000	5.60
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00

	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	7141471	7141471	50.00	50.00	400000	5.60
(B)	Public shareholding[3]							
-1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	1	100000	100000	0.70	0.70		
(c)	Central Government/ State							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B)(1)	1	100000	100000	0.70	0.70		
-2	Non-institutions							
(a)	Bodies Corporate	246	983770	980769	6.89	6.89		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	10253	4267886	4066592	29.88	29.88		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	41	1267283	1267283	8.87	8.87		
(c)	Any Other (specify)							
	1. Clearing members	35	201216	201216	1.41	1.41		
	2. Market Maker							
	3. Foreign Nationals	1	43423	0	0.30	0.30		
	4. NRIs (Repatriate)	26	260359	245032	1.82	1.82		
	5. NRIs (Non-Repatriate)	13	16631	16431	0.12	0.12		
	6. Hindu Undivided Family	9	1100	0	0.01	0.01		
	7. Trusts							
	Sub-Total (B)(2)	10624	7041668	6777323	49.30	49.30		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	10625	7141668	6877323	50.00	50.00		
	TOTAL (A)+(B)	10628	14283139	14018794	100.00	100.00	400000	2.80
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	10628	14283139	14018794	100.00	100.00	400000	2.80

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of shares	As a % of grand total (A)+(B)+(C)	Number of shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHEARSON INVESTMENT TRADING	2501908	17.52	400000	15.99	2.80					
2	GODAVARI CORPORATION PVT LTD	2390819	16.74	0	0.00	0.00					
3	NIRVED TRADERS PRIVATE LIMITE	2248744	15.74	0	0.00	0.00					
	TOTAL	7141471	50.00	400000	5.60	2.80					

(I)(c)(i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same				
1	PRAVIN S MEHTA	220625	1.54								
2	ADARSH FINVEST PRIVATE LIMITED	193297	1.35								
3	BHAVESH DHIRESHBAI SHAH	186815	1.31								
3	SYKES & RAY EQUITIES (I) LTD	159339	1.12								
4	SHASHI RANI GUPTA	156230	1.09								
	TOTAL	916306	6.41								

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company											
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class				
		0	0.00								
		0	0.00								
	TOTAL	0	0.00								

(I) (d) Statement showing details of locked - in shares

Sr. No.	Name of the Shareholder	Category of Shareholder (promoter/Public)	Number of Locked - in shares	Locked - in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			0	0
			0	0
	TOTAL		0	0

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
	TOTAL			