

02.12.2019

|  |   |
|--|---|
| <b>BOMBAY STOCK EXCHANGE LIMITED</b><br>P. J. TOWERS,<br>DALAL STREET,<br>MUMBAI – 400 001 | <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br>Exchange Plaza,<br>Bandra Kurla Complex,<br>Bandra (East),<br>Mumbai – 400 051 |
| <b>SCRIP CODE 532307</b>   | <b>MELSTAR</b>  |

Dear Sirs,

**SUB: Reconciliation of Share Capital Audit for the Quarter Ended 30<sup>th</sup> September 2019.**

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996, we hereby enclosed Reconciliation of Share Capital Audit Report for the quarter ended **30<sup>th</sup> September 2019** duly Certified by **Anil Somani & Associates, Company Secretaries** for your information and Records

Please confirm the receipt of the same.

Thanking you.

Yours faithfully,

For **MELSTAR INFORMATION TECHNOLOGIES LIMITED**



**ANANT SATISH PATHAK**

**Director**  
**DIN : 05338978**

**Enclosed as above**



**Registered Office:**

159, 5th Floor, Industry House,  
Reclamation, Churchgate,  
Mumbai 400 020. INDIA.  
Phone : +91(22) 6235 6400  
Fax : +91(22) 6235 6402  
URL : www.melstar.com

**Anil Somani & Associates**

Practising Company Secretaries  
D-94, 1st Floor, Indira Market, Bhilwara, Rajasthan - 311001  
M : 9166611876, Email Id: corporatesolutions14@gmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|                             |   |
|-----------------------------|---|
| 1 For Quarter Ended         | 9/30/2019   |
| 2 ISIN                      | INE817A01019  |
| 3 Face Value                | Rs. 10/-  |
| 4 Name of the Company       | MELSTAR INFORMATION TECHNOLOGIES LIMITED  |
| 5 Registered Office Address | 159 Industry House, 5th Floor, Churchgate Reclamation, Mumbai City Maharashtra 400020 |
| 6 Correspondence Address    | 159 Industry House, 5th Floor, Churchgate Reclamation, Mumbai City Maharashtra 400020 |
| 7 Telephone & Fax Nos.      | Tel no-02262356400, Fax no - 02262356402  |
| 8 Email address             | info@melstar.com  |

9 Names of the Stock Exchanges where the company's securities are listed :  
1. Bombay Stock Exchange Ltd.  
2. National Stock Exchange Ltd.

# Issued Capital  
# Listed Capital  
# Held in dematerialised form in CDSL  
# Held in dematerialised form in NSDL  
# Physical  
# Total No. of shares (12+13+14)

| Number of shares | % of Total Capital |
|------------------|--------------------|
| 14,283,139       | 100%               |
| 14,283,139       | 100%               |
| 8,773,098        | 61.42%             |
| 5,256,390        | 36.80%             |
| 253,651          | 1.78%              |
| 14,283,139       | 100%               |

# Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

# Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| N.A.           | N.A.          | N.A.                              | N.A.                                      | N.A.                      | N.A.                      | N.A.  |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

# Register of Members is updated (Yes / No)  
If not, updated upto which date

# Reference of previous quarter with regards to excess dematerialised shares, if any.

# Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

# Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | N.A.            | N.A.          | N.A.              |
| Pending for more than 21 days | N.A.            | N.A.          | N.A.              |

# Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Ashish Mahendrakar  
Chief Financial Officer  
Mob No.: 9930466710  
Tel. No. (022) 62356400, Fax No. (022) 62356402.

# Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Anil Kumar Somani, Anil Somani & Associates  
Company Secretaries  
M. No. - 36055, COP - 13379  
D-94, 1st Floor, Indira Market, Bhilwara, Rajasthan - 311001  
(M) 09166611876

# Appointment of common agency for share registry work

Bigshare Services Pvt. Ltd.  
E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka Andheri(E)  
Andheri(E) Mumbai 400020  
Ph. No: 022 62638200, Fax: 022 62638299

# Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE

Honorable, NCLT, Mumbai, vide their order dated 01 /10/ 2019 in Company Petition no. CP 2839(IB)/MB/2018 filed by NITYO INFOTECH SERVICES PRIVATE LIMITED, the Operational Creditor or Applicant, under section 9 of Insolvency 85 Bankruptcy Code, 2016 (1&3 Code) against MELSTAR INFORMATION TECHNOLOGIES LIMITED, Corporate Debtor, for initiating Corporate Insolvency Resolution Process (CIRP).

company changed its name etc.)

Date: 29/11/2019  
Place: Bhilwara



For Anil Somani & Associates  
Company Secretaries

*Anil Somani*  
Anil Kumar Somani  
COP: 13379  
UDIN number A036055A000315939